Introduction to the CTSI Software Toolbox

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CTSI Resources

- The BU CTSI is now providing software to BUMC investigators
- Charges vary (free to cost per participant)
- CTSI will offer consulting on which package is appropriate for your study (free of charge) through CTSI BERD (Biostatistics, Epidemiology, Research Design) Core
- CTSI will run package-specific user-groups, drop-in Q&A sessions and on-line forums



Software Currently Available

| Software | Purpose | Cost to BUMC Investigators |
|----------------------|---|--|
| REDCap | Web-based data collection software | No cost |
| OpenClinica | Web-based clinical trial data management software (21CFR part 11 compliant) | No cost |
| StudyTRAX | Web-based study management software (21CFR part 11 compliant) | Fee per participant (\$5-\$35 depending on study design) |
| FreezerPro | Web-based freezer inventory and management software | \$199 per user license charge |
| i2b2 | See CTSI website for more info | |
| BOSTON UNIVERSITY | | 3 |

See CTSI Website: http://ctsi.bu.edu/

| BU C | TSI CLINICAL AND TRAN SCIENCE INSTITUTE | SLATIONAL | | | | | | |
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| Adva | encing Translational Research | 2 | | | | | | |
| HOME | PROGRAMS | RESOURCES | ABOUT US | UPDATES | | | | |
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| to improving publ | ersity Clinical and Translational S ic health by providing BU researc Istitute brings faculty, trainees, an | hers v CORES | | | | | | |
| | then and facilitate the translation | | | | | | | |
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REDCap

- REDCap (Research Electronic Data Capture) is a secure web application for building and managing online surveys and questionnaires
- No cost for CTSI consortium members (of which BU is one)
- Applications for emailed surveys or traditional data entry
- Can manage longitudinal data and follow up visits
- Developed at and supported by Vanderbilt University



REDCap (continued)

- Easy set up can be done by study coordinators and other "non-programmers"
- Can program in required fields, skip patterns and simple logic checks
- System maintains audit trails to document changes to data
- Easy to export data for analysis and reporting
- Available through CTSI and BUMC IT partnership



| · · · · · · · · · · · · · · · · · · · | Project |
|--|---|
| You may begin the creation of a button at the bottom. | new REDCap project on your own by completing the form below and clicking the Create Project |
| Project title: | |
| | Title to be displayed on project webpage |
| Purpose of this project: | Select One 💌 |
| (How will it be used?) | |
| Design your project: | |
| STEP 1: Choose the t | ype of project you want to build Tell me more |
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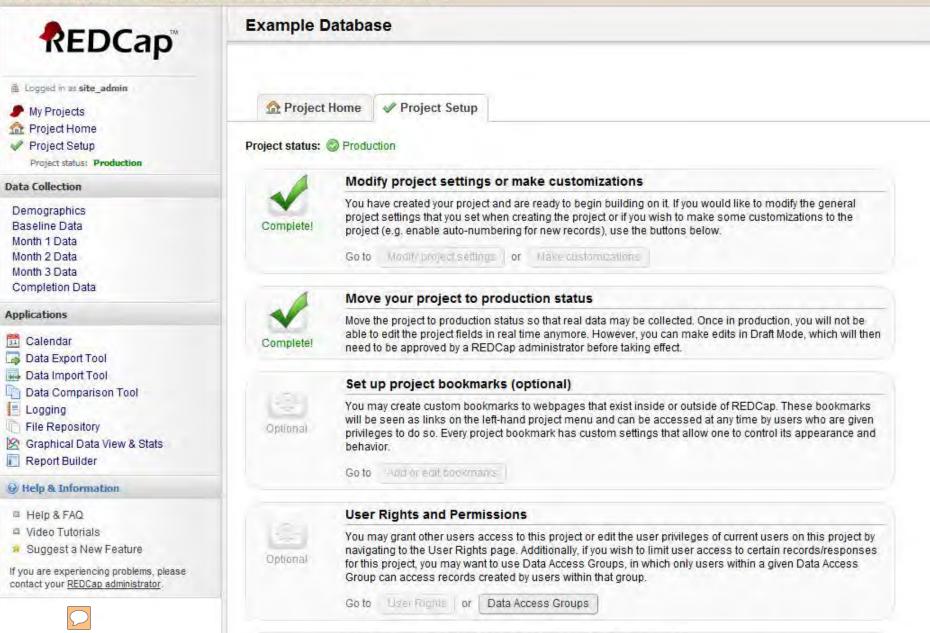
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REDCa

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A https://redcap.bumc.bu.edu/redcap_v4.8.1/ProjectSetup/index.php?pid=1

For quick access, place your bookmarks here on the bookmarks bar. Import bookmarks now...



Modify your data collection instruments in Draft Mode

REDCap

C f Bhttps://redcap.bumc.bu.edu/redcap_v4.8.1/index.php?pid=3

For quick access, place your bookmarks here on the bookmarks bar. Import bookmarks now...

| REDCap | Example Survey |
|---|--|
| Logged in as site_admin My Projects Project Home Project Setup | A Project Home Project Setup |
| Project status: Production Data Collection | Quick Tasks |
| Add or View Survey Responses | Export data Export your data from REDCap to open or view in Excel or various stats packages. Create a report Build custom reports for quick views of your data, and export reports to Excel/CSV. |
| Applications | |

Project Dashboard

The tables below provide general dashboard information, such as a list of all users with access to this project, general project statistics, and upcoming calendar events (if any).

| 🚨 Current Use | rs |
|--------------------------|---------|
| User | Expires |
| site_admin (Joe User) | never |

| Survey Response Summa | ry | |
|---|---------|-----|
| Total Responses | | 0 |
| - Partial | | 0 |
| - Complete | | 0 |
| Total Invitations Sent (using Participant List) | | 0 |
| - Responded | | 0 |
| - Unresponded | | 0 |
| Project Statistics | | |
| Records in project | 0 | |
| Most recent activity | | |
| Space usage for docs | 0 MB | |
| Project status | Product | ion |

■ Help & FAQ

Report Builder

Video Tutorials

Help & Information

Data Export Tool
Data Comparison Tool

File Repository

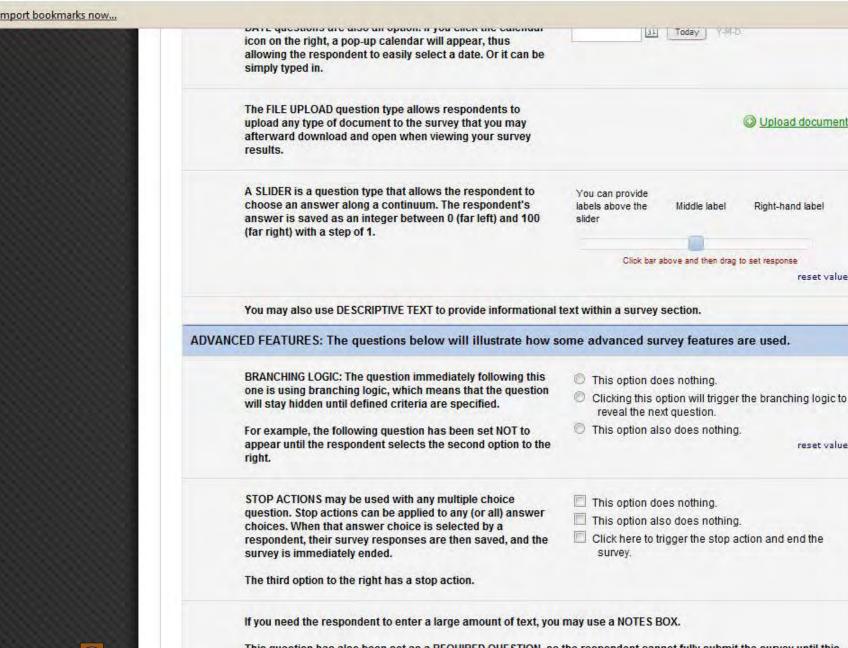
K Graphical Data View & Stats

E Logging

😫 Suggest a New Feature

If you are experiencing problems, please contact your <u>REDCap administrator</u>.

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This guestion has also been set as a REQUIRED QUESTION, so the respondent cannot fully submit the survey until this question has been answered. ANY question type can be set to be required.

reset value

reset value

* must provide value

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|---------------|------------------------|---------------|-----------------------------|------------|--------------------------|-------------------------|-----------|
| 1 | Variable / Field Name | Form Name | Section Header | Field Type | Field Label | Choices, Calculation | n Field I |
| 2 | study_id | demographics | | text | Study ID | | 1 |
| 3 | date_enrolled | demographics | Demographic Characteristics | text | Date subject signed co | onsent | YYYY- |
| 4 | first_name | demographics | | text | First Name | | 1 |
| 5 | last_name | demographics | | text | Last Name | | |
| 6 | address | demographics | Contact Information | notes | Street, City, State, ZIP | | 1 |
| 7 | telephone_1 | demographics | | text | Phone number | | Includ |
| 8 | telephone_2 | demographics | | text | Second phone numbe | r | Includ |
| 9 | email | demographics | | text | E-mail | | 1 |
| 10 | sex | demographics | | dropdown | Gender | 0, Female 1, Male | |
| 11 | given_birth | demographics | | dropdown | Has the subject given | b 0, No 1, Yes | 10 |
| 12 | num_children | demographics | | text | How many times has t | he subject given birt | h? |
| 13 | ethnicity | demographics | | radio | Ethnicity | 0, Hispanic or Latino |) 1, NO |
| 14 | race | demographics | | checkbox | Race | 0, American Indian/ | Alaska |
| 15 | dob | demographics | | text | Date of birth | | 10-0- |
| 16 | age | demographics | | calc | Age (years) | round(datediff([do | b],'toda |
| 17 | height | demographics | | text | Height (cm) | | G |
| 18 | weight | demographics | | text | Weight (kilograms) | | 0 |
| 19 | bmi | demographics | | calc | BMI | round(([weight]*10 | 0000)/((|
| 20 | patient_document | demographics | | file | Patient document | | W. |
| 21 | comorbidities | demographics | | text | Any comorbid condition | on | 1 |
| 22 | diabetes | demographics | | dropdown | Patient has a diagnosi | s 0, No 1, Yes | P |
| 23 | diabetes_type | demographics | | dropdown | Type of Diabetes Mell | it 0, Type 1 insulin-de | pender |
| 24 | dialysis_initiation | demographics | Dialysis Information | text | Date of first outpatier | t dialysis treatment | 1. |
| 25 | access_type | demographics | | dropdown | Type of vascular acces | s 0, Graft 1, Fistula | 2, Cati |
| 26 | access_location | demographics | | dropdown | Location of currently u | 1:0, Forearm 1, Upp | er arm |
| 27 | dialysis_unit_name | demographics | | text | Name of dialysis unit | | 1 |
| 28 | dialysis_unit_phone | demographics | | text | Phone number | | Includ |
| 29 | dialysis_schedule_days | demographics | | radio | Days of the week pati | e 0, Monday-Wednes | day-Fri |
| | dialysis schedule_time | demographics. | | dropdown | Shift patient is dialyze | | |
| 31 | etiology_esrd | demographics | | dropdown | Etiology of ESRD | 0, Diabetes 1, Hyp | ertensi |
| 32 | subject_comments | demographics. | General Comments | notes | Comments | 1 | |
| - | date_visit_b | baseline_data | Baseline Measurements | text | Date of baseline visit | | |
| | date_blood_b | baseline_data | | text | Date blood was drawn | 1 | |
| 35 | alb b | baseline data | | text | Serum Albumin (g/dL) | | |

OpenClinica

- Open source clinical trials software for electronic data capture and clinical data management
- No cost for BUMC investigators
- Web-based application designed to collect, manage, and store data
- Includes tools to aid protocol design and create and manage electronic Case Report Forms, monitor studies, and obtain real-time transparency across multiple studies and sites.



OpenClinic (continued)

- Software is 21 CFR, part 11 compliant
- Excellent data management and querying package for randomized clinical trials
- Has features for:
 - Data collection/submission
 - Monitoring and data management
 - Data extraction
 - Study build for configuring to your protocol
 - User roles to designate appropriate access to data
 - Administration tool for system oversight, auditing and configuration



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| nstructions - | DCC Test Study @ |
| Please see the instructions to the right on the main page. | Welcome to the Build Study page of OpenClinica! This page is designed to help you build and configure your study by following a task based approach. The list of tasks below need to be completed in order to start using your study. |
| Other Info - | Once you have finished each step, please check "Mark Complete" then dick the "Save" button. |
| Study: DCC Test Study | To start a step, select the icon. You can always select the icon to add a new component to your study. |
| Start Date: N/A | Select the select the select is a list of existing pieces in each task of building a study. |
| End Date: N/A | Select the select the select the pieces for that task. |
| PI: Tasha Wabson | To add users to different sites, you must first change your study/site to the appropriate site. Then select Users in the Study Setup Section under the Tasks link. |
| Protocol Verification/IRB Approval Date: | When you are ready to start adding subjects to your study, please select Available from the Set Study Status drop down box and click the "Save" button. If the study status is Design, subjects can not be added. |
| | Set Study Status Design Save Status |
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| | Task | Status | Count | Mark Complete | Actions |
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| 3 | Create Event Definitions | Not Started | σ | | + |
| 4 | Create Subject Group Classes | Not Started | ö | | + |
| 5 | Create Rules | Not Started | 0 | | + 2 |

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| Task | Status | Count | Mark | Actions |
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| Instructions v | Cambridge Center for Surgical Oncology: Add Subject @ | |
| Other Info - Study: Docetaxel in Patients With Completely Resected | * indicates required field. | |
| NSCLC | Study Subject ID: | |
| Site: Cambridge Center for Surgical Oncology | | Po |
| Start Date: N/A | | te. |
| End Date: N/A | Secondary ID | |
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| Surgical Oncology | | Follow-up Treatment (1) | 20-Jun-2011 | scheduled | 9 | Agent Administration | v1.0 | | | ٩. | 4 |
| Start Date: N/A | | | | | de | Concomitant Medications | v1.0 | | | 9 | 4 |
| End Date: N/A | | | | | | Physical Exam | English 💌 | | | ٩. | a |
| PI: Thomas Katz ME | D, PhD | Initial Treatment | 13-Jun-2011 | scheduled | 9 | Concomitant Medications | v1.0 | | | ٩. | 書 |
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| Approval Date: | | | | | | Agent Administration | v1.0 | | | 9 | a) |
| Icon Key | | Registration Visit | 06-Jun-2011 | scheduled | | Verification of Informed Consent | v2.0 | | 2 | ٩ | 4 |
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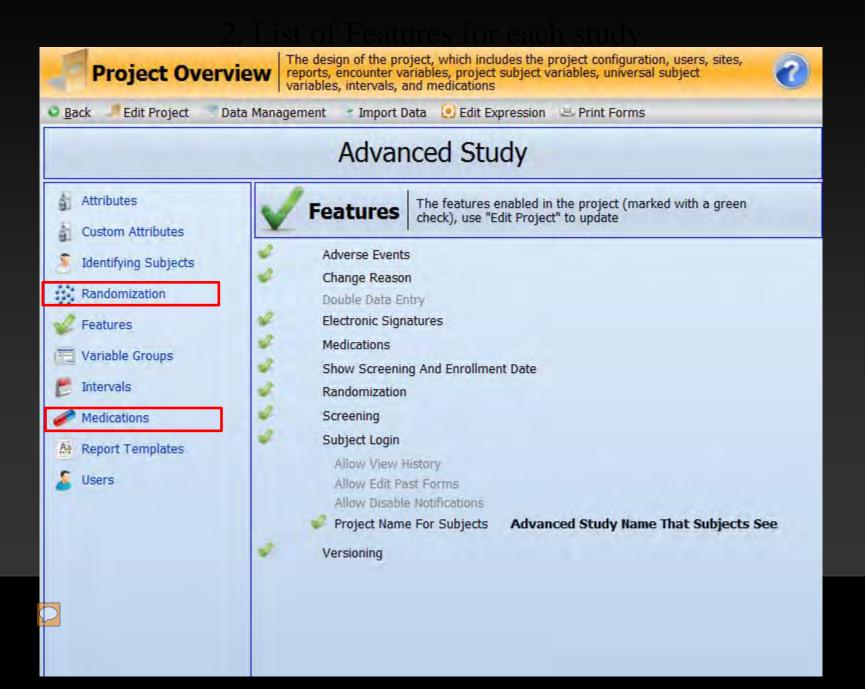
- Electronic data capture software system which integrates data collection, study management and academic output
- Charge for use is per-participant enrolled and ranges from ~\$5 for simple one-time survey to ~\$35 for entry into a randomized clinical trial.
- Accommodates various methodological designs (clinical trials, epidemiological studies, patient registries, multi-site trials)
- Includes applications designed to maximize research productivity (e.g., automated manuscript ready table generator, streamlined analytical process, re-usable data definition and case report form libraries)



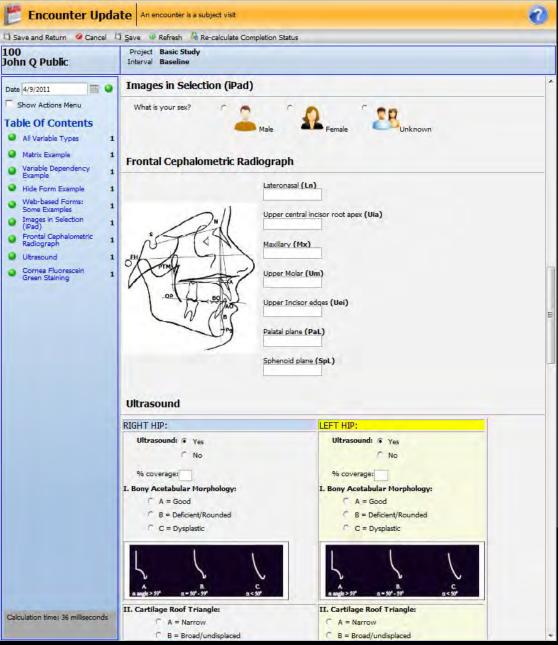
StudyTrax (continued)

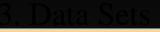
- Includes features for randomization (stratified and blocked)
- Can set email notifications
- Can set User roles to designate appropriate access to data
- Designed with academic researcher in mind auto export of tables (e.g., "Table 1")
- Easy export of data into analytic packages

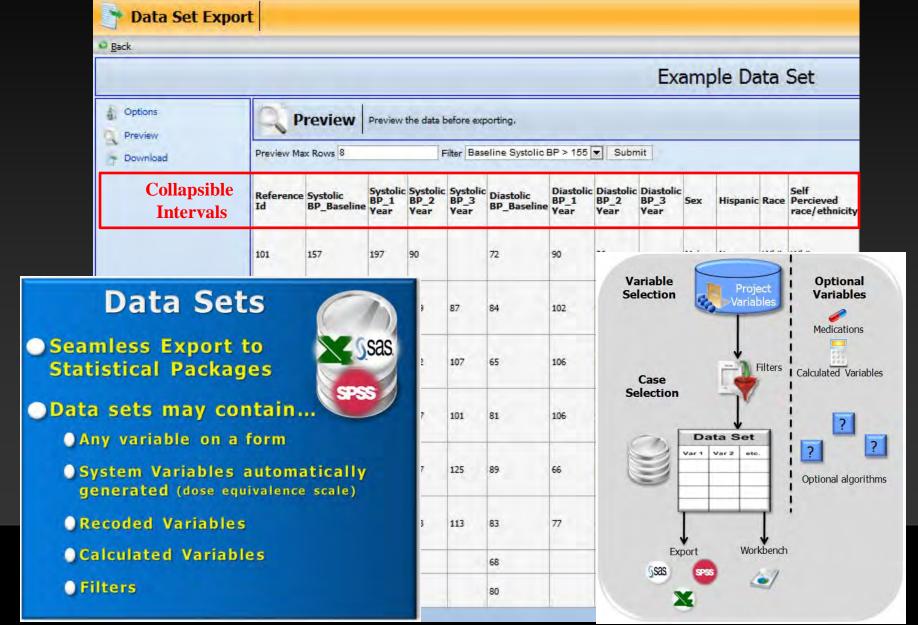




. Flexible eCRF Layou







Report: ALS Patient Data Summary

1

Back DDF / Word JE Excel

Motor Exam (LMN)

Neck Flexion Neck Extention Arm Abduction Elbow Flexion Elbow Extension Wrist Extension Wrist Flexion Thumb Extension Thumb Adductor Finger II Extension Finger III Extension Finger IV Extension Finger V Extension F1 Digitorum Longus 3 Flex Pol Longus 1st Dorsal Interos Hypothenar Opponens Abductor Poll Brevis PAD Interossei Hip Flexor Hip Extensor Hip Abductor Hip Adductor Knee Flexor Knee Extensor Ankle Dorsiflexion Ankle Plantarflexion Ankle Inversion Ankle Eversion Great Toe Extension Great Toe Flexion Toe Dorsiflexion

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Key

no movement

Toe Plantarflexion

flicker

moves with gravity eliminate moves against gravity, but not resistance moves against resistance, but weak normal

FreezerPro

- Web-based software application that allows you to create an inventory of your laboratory freezers and track and ship contents.
- Web interface enables users to know precisely where a frozen sample is located before opening the freezer door.
- Features include automatic alerts of low number of sample aliquots, sample expiration date, sample volume or freeze-thaw count along with powerful reporting.



💭 FreezerPro 2012 Enterprise 🛸

4

C 🖍 🖹 https://freezerpro.bumc.bu.edu/#

For quick access, place your bookmarks here on the bookmarks bar. Import bookmarks now ...

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| B DNA | | | | | | | |
| DNA/RNA Probe | | | | | | | |
| Embryo | | | | | | | |
| | | | | | | | |
| B Mouse | | | | | | | |
| Nuclear Extract | | | | | | | |
| Dligo | | | | | | | |
| Corganic Compound | | | | | | | |
| B PCR Primer | | | | | | | |
| Deptide | | | | | | | |
| Plasmid | | | | | | | |
| Polycional Ab | | | | | | | |
| C Primary Tumor | | | | | | | |
| D Protein | | | | | | | |
| Protein Extract | | | | | | | |
| RNA | | | | | | | |
| Tissue | 8 | 4 | | | | | |
| Vial | | | | | | | |
| Viral DNA/RNA | | | | | | | |
| Virus | | | | | | | |
| SiRNA. | | | | | | | |
| 🗉 🕐 Samples By Expiration Date | | | | | | | |
| All Expired | | | | | | | |
| Expired Vesterday | | | | | | | |

What to use...?

- To determine which package is best for your project see the CTSI website and inidvidual software companies' websites for more information
- Request a consult through the CTSI





WEB-BASED ELECTRONIC DATA CAPTURE AND DATA MANAGEMENT SOFTWARE AVAILABLE TO BUMC FACULTY/STAFF THROUGH THE CTSI

REDCap

OpenClinica (community edition)

StudyTRAX

| SIMPLE DESCRIPTION | Web-based EDC and data management software | Web-based open source EDC and data management software | Web-based EDC, data management, and project management software |
|---------------------------------|---|---|---|
| BEST FOR | Online surveys, emailed survey links, clinical trials; easiest set-up of these software options | Randomized clinical trials; more robust form design; studies requiring internal data logic checks during data capture | Complex clinical trials, but also epidemiological studies, patient registries, and multi-site trials; pre-programmed academic reporting |
| LIMITATIONS | No internal data logic checks; not 21 CFR Part 11 compliant | More complicated to set up | Not free; more complex |
| LONGITUDINAL DATA COLLECTION | ~ | 4 | ~ |
| RANDOMIZATION | × | * | × |
| MULTI-SITES SUPPORTED | ~ | ~ | ~ |
| REPORTING | Simple reporting capability | Simple reporting capability | Manuscript-ready reporting possible (e.g., "Table 1") |
| USER BASED PRIVILEGES | ~ | ~ | 4 |
| AUDIT TRAIL | 1 | ✓ | 1 |
| 21 CRF Part 11 COMPLIANCE | × | ~ | 4 |
| DATA STRUCTURE IMPORT | Excel | Excel | Excel |
| DATA SET EXPORT | Excel, PDF, and common statistical packages (SPSS, SAS, Stata, R). | HTML, tab-delimited, Excel, and SPSS | Excel, CSV, SAS, SPSS, Word |
| соѕт | Free to BUMC faculty/staff | Free to BUMC faculty/staff | Fee per enrolled subject (limited waivers available) |
| LINKS | http://project-redcap.org/ | https://community.openclinica.com/ | http://www.sciencetrax.com/studytrax_ |



For more information...

- See the CTSI website: <u>http://ctsi.bu.edu/</u>
- Attend a drop-in session
- Send an email: ctsi@bu.edu

