



Boston University Financial Assistance

**2023/2024
PARENT ASSET DOCUMENTATION**

Complete this form **only** if you received a special request from BU Financial Assistance for additional information about your assets. It is intended to clarify potentially incomplete or conflicting asset information you provided previously. Once we receive your asset documentation, we will resume processing your application.

Complete and submit this form via **MyBU portal**, or if you are a returning student to:

Boston University Financial Assistance
881 Commonwealth Avenue, Fifth Floor
Boston, MA 02215 – Fax: 617-358-2792

STUDENT NAME _____ STUDENT BU I.D. # U_____

Email: _____ Phone: _____

PARENT(S) ASSET INFORMATION

ACCOUNT	INTEREST/ DIVIDEND INCOME ¹	CURRENT VALUE	PLEASE ATTACH <i>(Print student name and BU ID prominently on each document.)</i>
CASH, SAVINGS, CHECKING	\$	\$	BANK STATEMENTS
ALL INVESTMENTS: STOCKS, BONDS, CDs	\$	\$	BANK & BROKERAGE STATEMENTS
REDEEMED BONDS	\$	N/A	LETTER OR DOCUMENTATION OF REDEMPTION AMOUNT
LOANS FROM BUSINESS OWNER/SHAREHOLDER TO BUSINESS	\$	\$	PAGE 4 OF MOST RECENT BUSINESS TAX RETURN
TRUSTS	\$	\$	TRUST AGREEMENTS
1099-INT/DIV statements can be sent along with, <i>but not in lieu of</i> , the required documentation			

PRINT PARENT NAME _____

PARENT SIGNATURE _____ DATE _____

¹ Interest and/or dividend income earned during the 2021 tax year. You can also find this information on your 2021 federal tax return (IRS Form 1040) and on your 1099-INT/DIV statements.