



**Boston University** College of Health  
& Rehabilitation Sciences: Sargent College  
Graduate Financial Aid, Room 217  
635 Commonwealth Avenue  
Boston, MA 02215  
Phone: 617-353-7477 FAX: 617-358-5620

# Sargent College **Seniors** Graduate Application For Financial Assistance

Date: \_\_\_\_\_

Name: \_\_\_\_\_  
Last First Middle/Former

BU ID: U \_\_\_\_\_ - \_\_\_\_\_ -- \_\_\_\_\_

Address:

\_\_\_\_\_  
Street City State Zip Telephone:

Are you a U.S. citizen? ☐ Yes ☐ No

email: \_\_\_\_\_

Age (as of September 1st): Under 24 \_\_\_\_\_ Over 24 \_\_\_\_\_

Eligible to receive Federal military and veterans  
Educational benefits.

Program and degree: \_\_\_\_\_

Anticipated Date of Graduation: \_\_\_\_\_  
Month Year

Number of credit hours you expect to register for at Boston University during the academic year (12-18 credits full time):

\_\_\_\_\_  
Fall Spring

Educational Loans Owed:

Federal Student Loans: \$ \_\_\_\_\_  
\$ \_\_\_\_\_  
\$ \_\_\_\_\_

Other (please specify; e.g.,  
Parent Plus, MEFA, etc.) \$ \_\_\_\_\_  
\$ \_\_\_\_\_

Indicate the types of assistance for which you wish to be considered:

☐ Federal Direct Unsubsidized Loan  
(Maximum \$20,500)

☐ Scholarship assistance

☐ Federal Work Study

Do you currently have a work study job that you will continue?  
Yes \_\_\_\_ No \_\_\_\_

If you have a **work study job** remember to include this as  
**taxable earnings from Work study** on FAFSA

Please make a brief statement of extenuating circumstances or concerns regarding your financial status. (Optional)

***When completing FAFSA be certain to use the IRS Data Retrieval Tool***

FAFSA filed: ☐ Yes Date filed: \_\_\_\_\_ ☐ No If no, when do you intend to file? \_\_\_\_\_

Boston University FAFSA Code: **002130**

Please completed the FAFSA by February 1 at: <https://studentaid.gov/h/apply-for-aid/fafsa>

**Student federal tax returns by special request only.**

**All financial aid documents except the FAFSA should be sent to:**

**Boston University**

College of Health and Rehabilitation Sciences:  
Sargent College

Graduate Financial Aid  
635 Commonwealth Avenue, Room 217  
Boston, MA 02215

**Applicant Statement:** I have provided complete and accurate information on this application. Should the information be verified as inaccurate, I fully understand that Boston University has the right to cancel my financial assistance.

Applicant's Signature:

Date:

\_\_\_\_\_  
(If completing online, type name)

**Due Date: February 1<sup>st</sup>**

Firefox Student Finances 3 - FAFSA on the Web ...

https://fafsa.ed.gov/FAFSA/app/fafsa?execution=e1s14

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Federal Student Aid PROUD SPONSOR OF THE AMERICAN MIND™ FAFSA™ Free Application for Federal Student Aid

Help SEARCH

Student Demographics School Selection **Dependency Status** Parent Demographics Financial Information Sign & Submit Confirmation

**STUDENT**

**Student Financial Information continued**

Enter the amount of your (and your spouse's) income tax for 2013. This amount is found on IRS Form 1040-line 55.  
\$  .00

Enter your (and your spouse's) exemptions for 2013. This amount is found on IRS Form 1040-line 6d.

Did you (or your spouse) have any of the following items in 2013? Check all that apply and provide amounts.

**Additional Financial Information**

- ☐ American Opportunity Tax Credit or Lifetime Learning Tax Credit
- ☐ Child support paid
- ☐ Taxable earnings from Work study, Assistantships or Fellowships
- ☐ Grant and scholarship aid reported to the IRS
- ☐ Combat pay or special combat pay
- ☐ Cooperative education program earnings

**Untaxed Income**

- ☐ Payments to tax-deferred pension and retirement savings plans
- ☐ IRA deductions and payments to self-employed SEP, SIMPLE and Keogh
- ☐ Child support received
- ☐ Tax exempt interest income

**Help and Hints**

**Student's 2013 U.S. Income Tax Paid**

**Question 37**

If you use the IRS Data Retrieval Tool and transfer your information from the IRS into your FAFSA, the answer to this question will be pre-filled and identified as "Transferred from the IRS."

If the answer to this question is not pre-filled, enter your total tax amount for 2013. This information may be on the following forms:

IRS Form 1040 – Use Line: 55

IRS Form 1040A – Use Line: 35

https://fafsa.ed.gov/FAFSA/app/fafsa?execution=e1s13#

If you have a **Federal Work Study** job be certain to check off the  
**“Taxable Earnings from Work-Study, Assistantships or Fellowships.”**

**Do Not** check the box for **“Grant and scholarship aid reported to the IRS”** unless your scholarship exceeds Tuition, Books and Fees.

**TAXABLE Scholarship is:** Educational Assistance  
that is **Greater than tuition, books, and fees**

**Just the amount that exceeds tuition, books and fees.**